

Software Options for Recommended Reports

Social Security Election Report:

- Social Security Timing: www.socialsecuritytiming.com or www.covisum.com
- Social Security Analyzer: <https://www.ssanalyzer.com>
- Horseshmouth: <https://www.horseshmouth.com/mktgpage/social>

Tax Forecast Report:

- 1040 Tax What If: <http://www.seniortaxsolutions.com/sign-up3.html>
- Tax Clarity: <http://www.covisum.com/tax-clarity>
- Retirement Analyzer: <https://www.retirementanalyzer.com>
- Emoney: <https://emoneyadvisor.com>

Retirement Ready or Not Report:

- Retirement Analyzer: <https://www.retirementanalyzer.com>
- Emoney: <https://emoneyadvisor.com>
- Retireup Pro: <https://www.retireup.com>
- Money Guide Pro: <http://www.moneyguidepro.com>
- Wealthy & Wise: <https://www.insmark.com/products/wealthy-and-wise-system>
- Income Insight: www.covisum.com

Risk only Reports:

- Riskalyze: <https://www.riskalyze.com/>
- Smart Risk: <http://www.covisum.com/smartrisk>
- Hidden Levers: <https://www.hiddenlevers.com/plans>